

Addendum dated April 28, 2016 to the Key Information Memoranda of the schemes of L&T Mutual Fund

The following changes shall be carried out to Key Information Memorandum (“KIM”) of the schemes of L&T Mutual Fund (“the Fund”)

With effect from April 30, 2016, the plan under which investors can purchase units of the schemes of the Fund through an AMFI registration number holder (i.e. ARN holder) will be known as Regular Plan. This change will be applicable to all the schemes of the Fund existing as on the date of the notice except L&T Ultra Short Term Fund and L&T Liquid Fund.

This addendum shall form an integral part of the KIM.

For L&T Investment Management Limited
(Investment Manager to L&T Mutual Fund)

Kailash Kulkarni
Chief Executive Officer